

RETIREMENT
Banaao **BEST**, Karo
ABHI se **INVEST!**



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Apne **RETIREMENT**
ko Truly Peaceful banane ke liye,

Mutual Funds Mein

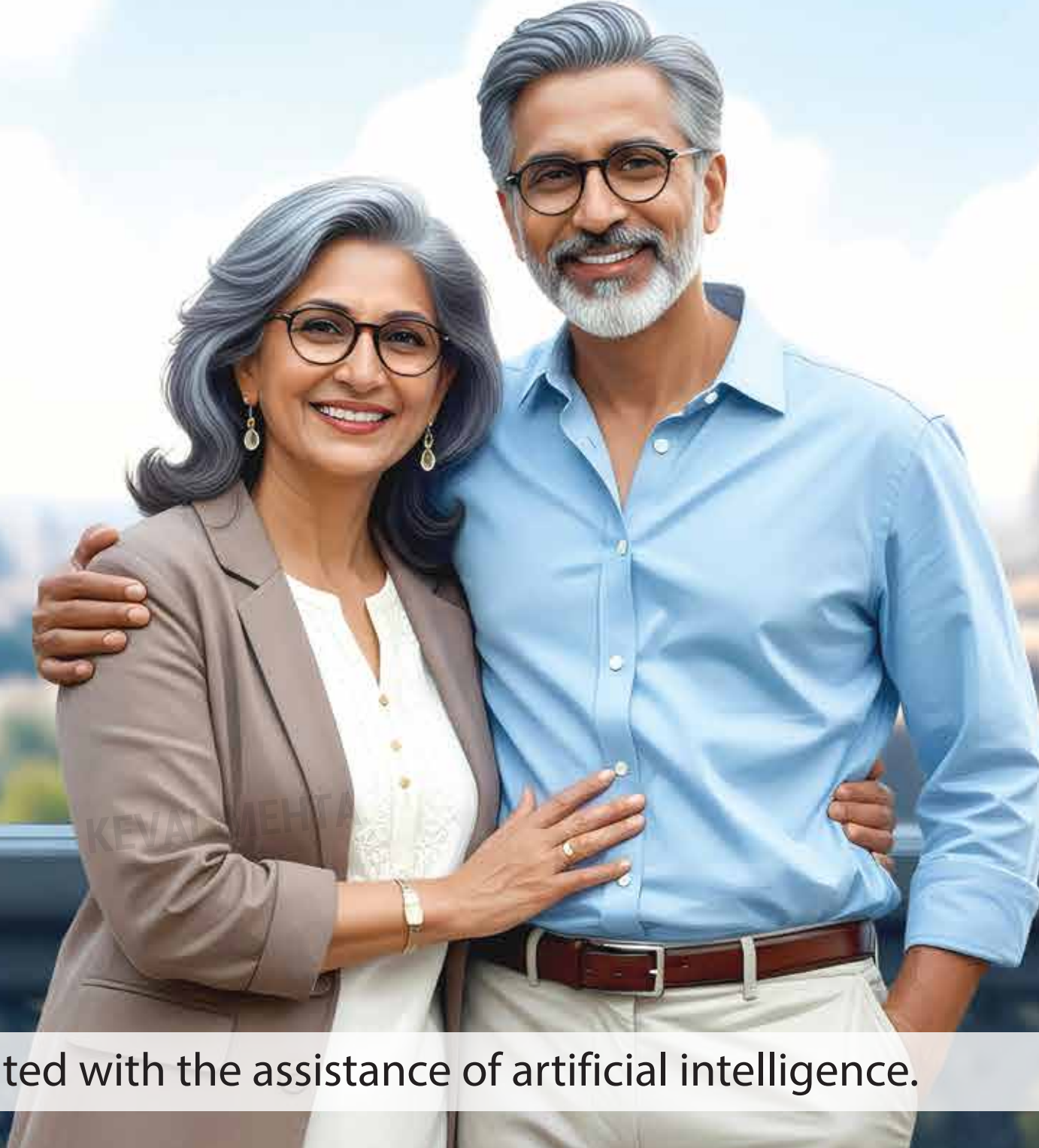


SYSTEMATIC INVESTMENT
PLAN IN MUTUAL FUNDS (SIP)

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Life ki **SECOND INNINGS** ko
Truly Jeene ke liye,

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What is **RETIREMENT**?

**FREEDOM FROM
FULL-TIME WORK**

**NOT DEPENDENT
ON CHILDREN**

Financial
independence
is the only bridge
between the life
you **have** to live
and the life you
want to live

**TIME FOR HEALTH, FAMILY,
HOBBIES AND SELF GROWTH**

**MONTHLY INCOME
WITHOUT STRESS**



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Why **PEOPLE FAIL** in **PREPARING** for **RETIREMENT**

**LOW
PRIORITY**

**RISING LIFE
EXPECTANCY**

**NUCLEAR
FAMILY TREND**

**HIGH HEALTHCARE
COSTS**

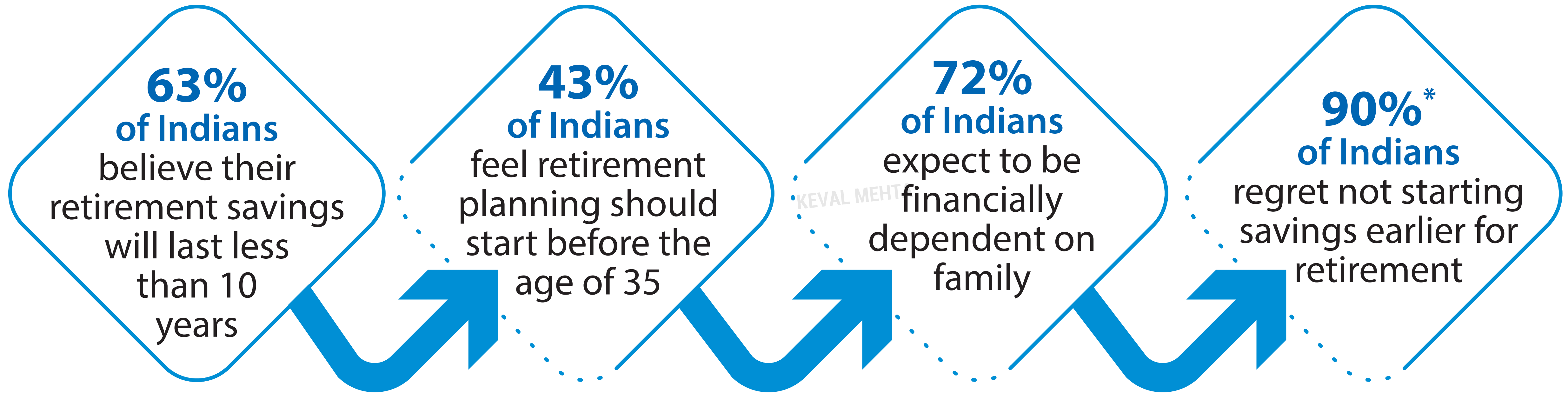
**INADEQUATE
SOCIAL SECURITY**

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RETIREMENT - A PROBLEM IN INDIA

INTERESTING FACTS



Source: Max Life Insurance / Kantar India Retirement
Index Study (IRIS 5.0) conducted in Jul'25–Aug'25. *Individuals above age 50

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INFLATION

20 years changed everything

LAST 20 YEARS

BASIC NECESSITY	2005 (Approx)	2025 (Approx)	INCREASE (20 Years)
Milk (₹/litre)	₹15	₹60	4x
Petrol (₹/litre)	₹35	₹105	3x
Doctor Consultation Fee	₹150	₹800	5.3x
Hospital Room (per day) - Tier 2	₹1000	₹6,000	6x
Flight Ticket Delhi–Mumbai	₹3,000	₹11,000	3.7x

All figures are approximate and for illustrative purposes only.

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INFLATION

DAILY EXPENSES are rising faster than we realise, with essentials becoming **3–6x** costlier in just **20 years**.

NEXT 20 YEARS

BASIC NECESSITY	2025 (Approx)	MULTIPLIER	2045 (Approx)
Milk (₹/litre)	₹60	4x	₹240
Petrol (₹/litre)	₹105	3x	₹315
Doctor Consultation Fee	₹800	5.3x	₹4,240
Hospital Room (per day) - Tier 2	₹6,000	6x	₹36,000
Flight Ticket Delhi–Mumbai	₹11,000	3.7x	₹40,700

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What is the **IDEAL AMOUNT** for **RETIREMENT @ 60?** (Assumptions)

Current Age
35

Today's
Monthly Expense
₹50000

Pre & Post
Retirement Inflation
6%

Returns on
Retirement Kitty
8%

Monthly Expense
after 25 years
₹2.15 Lakh
(approx)

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A retirement kitty of
₹1 Crore
may last until the
age of approximately
64 years

A retirement kitty of
₹2 Crore
may last until the
age of approximately
68 years

A retirement kitty of
₹3 Crore
may last until the
age of approximately
73 years

A retirement kitty of
₹5.15 Crore
may last until the
age of approximately
85 years

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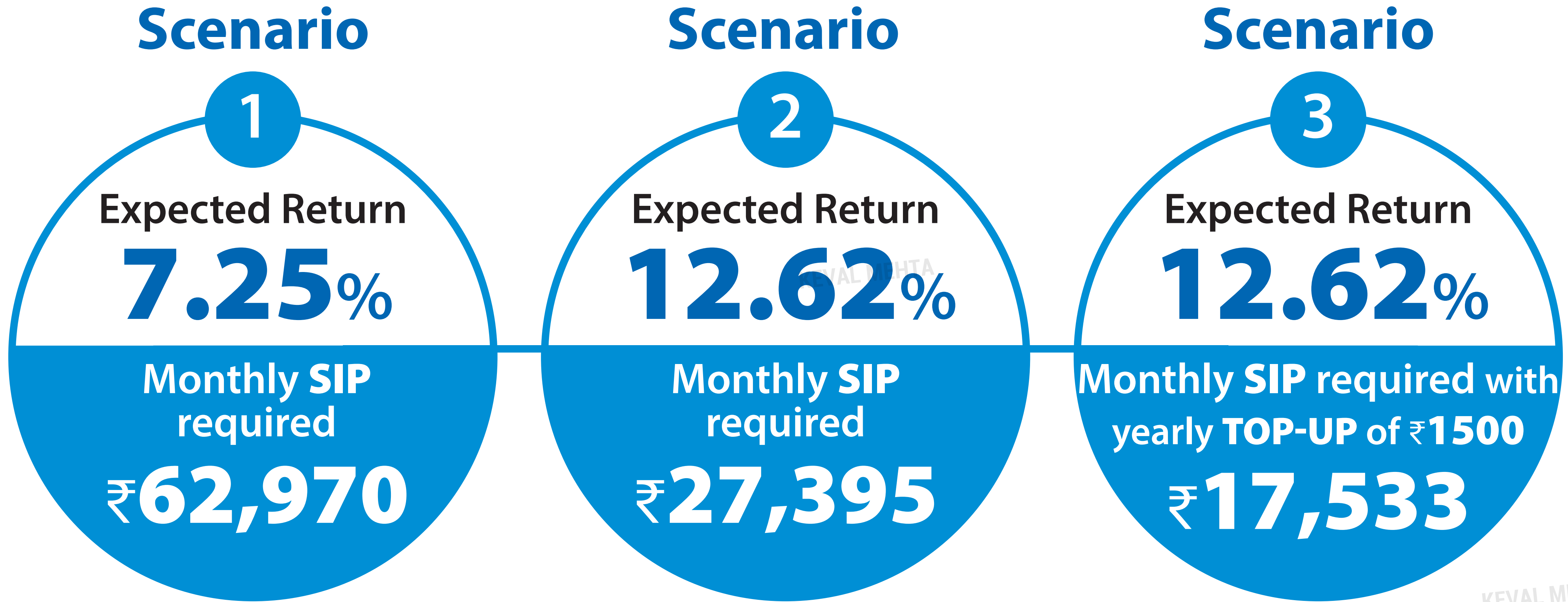
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If you **WANT TO BUILD** a
RETIREMENT KITTY
of approximately **₹5.15 Cr.**

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let's understand how much **Monthly SIP** would have been required if **started 25 years ago**, across 3 different return scenarios.



**Assuming investment in Equity Fund and an average return of 12.62% p.a. as per AMFI Best Practices Guidelines Circular No. 135/BP/109-A/2024-25 dated September 10, 2024. Past performance may or may not be sustained in future and is not a guarantee of any future returns.*

The **9th** **WONDER** of **WEALTH BUILDING**

SIP + **SWP**

for **RETIREMENT** with mutual funds

INVEST TO BUILD WEALTH.

WITHDRAW TO LIVE PEACEFULLY.

A SMARTER SYSTEM FOR YOUR SECOND INNINGS.

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**WEALTH
ACCUMULATION**


GROWTH

SIP 
SYSTEMATIC
INVESTMENT
PLAN IN
MUTUAL
FUNDS

SIP = Wealth Building Phase
(Wealth Accumulation)
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INVEST TO BUILD WEALTH.


WITHDRAW TO LIVE PEACEFULLY.

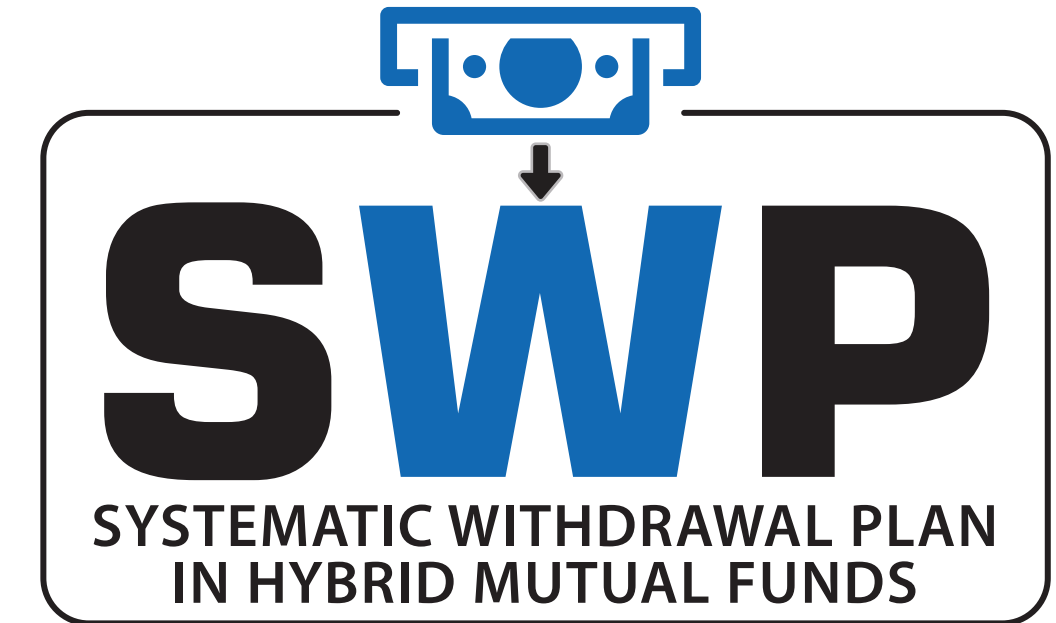
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**WEALTH
DISTRIBUTION**


**REGULAR
CASH FLOWS**



SWP = Wealth Payout Phase
(Regular Cash Flows in Retirement)

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WITHDRAW TO LIVE PEACEFULLY.

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A SIMPLE STRATEGY for your PEACEFUL RETIREMENT JOURNEY

<p>START SMALL. GROW SMART. WATCH YOUR WEALTH MULTIPLY.</p>	<p>Monthly SIP of ₹17,533</p>	<p>Investment Period 25 years</p>	<p>Yearly TOP-UP of ₹1,500</p>
	<p>Total Invested Amt. ₹1.07 Cr.</p>	<p>Rate of Return 12.62%</p>	<p>Corpus @ 60 ₹5.15* Cr.</p>

<p>LIVE COMFORTABLY</p>	<p>Monthly Withdrawal ₹2.15 Lakh <i>Increasing @ 6% P.A</i></p>	<p>Total Withdrawal in 25 years ₹14.13** Cr. <i>**Post retirement kitty at 8% return</i></p>	<p>Corpus Post Withdrawal ₹1.10 Cr.</p>
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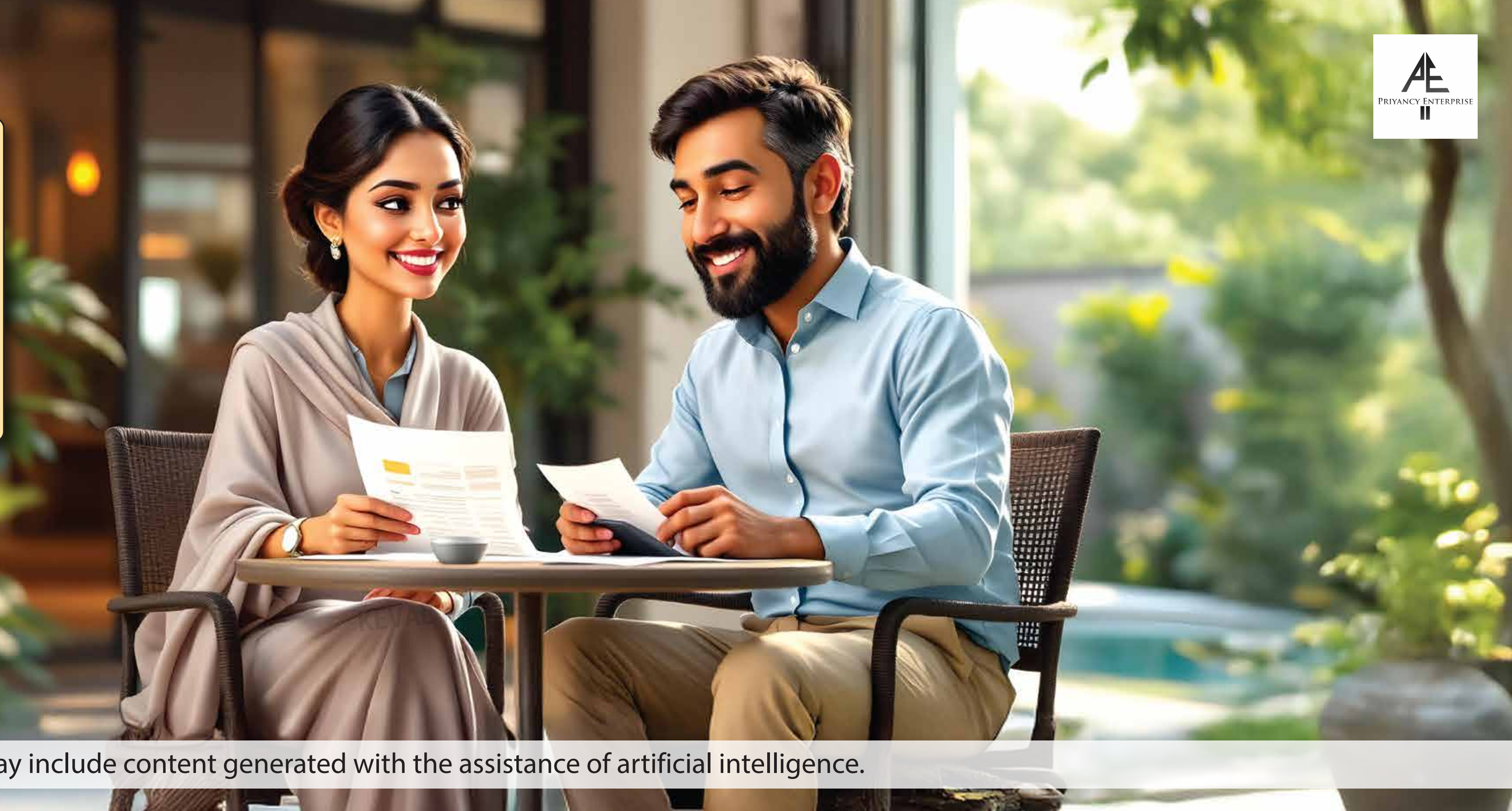
INVEST TO BUILD WEALTH. WITHDRAW TO LIVE PEACEFULLY.

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Step-by-Step **RETIREMENT** Corpus
Build karne ke liye,

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SYSTEMATIC INVESTMENT
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The COST OF DELAYING RETIREMENT PREPARATION

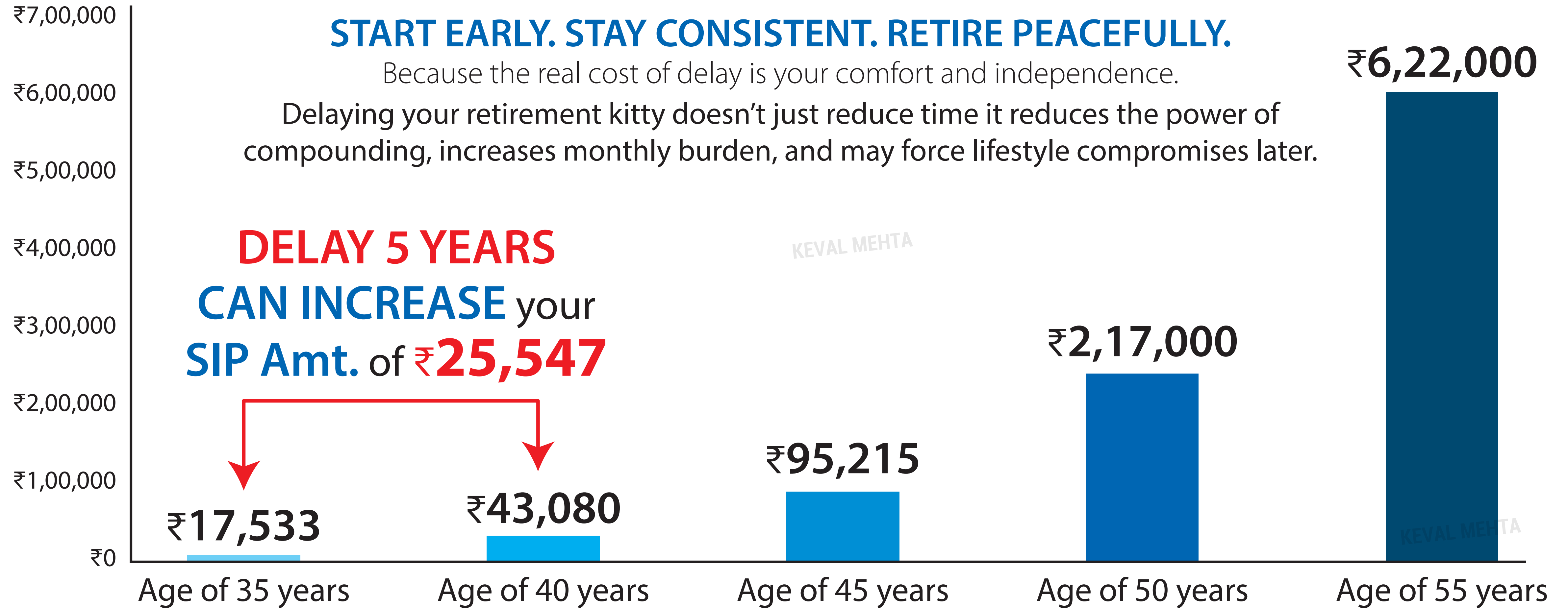
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(Monthly SIP with yearly ₹1,500 TOP-UP)

START EARLY. STAY CONSISTENT. RETIRE PEACEFULLY.

Because the real cost of delay is your comfort and independence.

Delaying your retirement kitty doesn't just reduce time it reduces the power of compounding, increases monthly burden, and may force lifestyle compromises later.



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RETIREMENT ke expenses ko
Easily Facilitate karne ke liye,

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Mutual Fund investments are subject to market risk, read all scheme related documents carefully.

**BUILD YOUR RETIREMENT CORPUS
WITH CONFIDENCE. CONTACT US NOW.**

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